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**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
 COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
 No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF SIXTH
 SUPPLEMENT TO PLAN SUPPLEMENT
 IN CONNECTION WITH DEBTORS' AND
 SHAREHOLDER PROPONENTS' JOINT
 CHAPTER 11 PLAN OF
 REORGANIZATION**

**[Relates to Dkt. No. 7037, 7503, 7563, 7712,
 7810, 7841]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation (“**PG&E**”) and
2 Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively, the
3 “**Debtors**”) in the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of*
Reorganization [Dkt. No. 3841], which was thereafter amended, modified, or supplemented on
September 23, 2019 and November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].¹

4 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
5 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
6 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
7 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
6320, and 7521 respectively] (and as may be further amended, modified, or supplemented and together
with all exhibits and schedules thereto, the “**Plan**”).

8 **PLEASE TAKE FURTHER NOTICE** that, on May 1, 2020, the Debtors filed the *Notice of*
9 *Filing of Plan Supplement in Connection with Debtors’ and Shareholder Proponents’ Joint Chapter 11*
10 *Plan of Reorganization Dated March 16, 2020* [Dkt. No. 7037] (as supplemented on May 22, 2020 [Dkt.
11 No. 7503], May 24, 2020 [Dkt. No. 7563], June 2, 2020 [Dkt. No. 7712], June 5, 2020 [Dkt. No. 7810],
and June 8, 2020 [Dkt. No. 7841] as may be further amended, modified, or supplemented, the “**Plan**
Supplement”).

12 **This Sixth Supplement to the Plan Supplement contains the following document:**

- 13 • Exhibit A – Supplement to Disclosure Relating to Section 1129(a)(5)(A) of the Bankruptcy
14 Code

15 **PLEASE TAKE FURTHER NOTICE** that the Disclosure Relating to Section 1129(a)(5)(A)
16 of the Bankruptcy Code has been amended to, among other things, disclose the members of the Boards
17 of Directors of each of the Reorganized Debtors who will be serving on the Effective Date.

18 **PLEASE TAKE FURTHER NOTICE** that the Plan Supplement documents attached hereto
19 remain subject to (i) further review, negotiations, and modifications, and (ii) final documentation in a
20 manner consistent with the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the Noteholder
RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

21 **PLEASE TAKE FURTHER NOTICE** that the Debtors and Shareholder Proponents reserve
22 the right to amend the documents contained in the Plan Supplement before the Effective Date in
accordance with the terms of the Plan, the Subrogation Claims RSA, the Tort Claimants RSA, the
Noteholder RSA, the Backstop Commitment Letters, and the other Plan Documents, as applicable.

23 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
24 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
25 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,

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27 ¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the
28 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated May 22, 2020*
[Dkt. No. 7521] (together with all schedules and exhibits thereto, and as may be amended, modified or
supplemented from time to time)

1 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
2 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
3 that a PACER password is needed to access documents on the Bankruptcy Court's website.

4 Dated: June 10, 2020

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